



YMCA HERITAGE CLUB ENROLLMENT FORM

Yes, I / We would like to be a part of YMCA of Greater Grand Rapids Heritage Club.

GIFT INFORMATION

- Naming the YMCA of Greater Grand Rapids a beneficiary of:
- Will or trust Charitable trust Retirement plan assets Life insurance policy
- Other: _____
- Assigning ownership to and naming the YMCA of Greater Grand Rapids as a beneficiary in a Life insurance policy.
- Making gifts of real estate with a retained life estate to the YMCA of Greater Grand Rapids.
- Making an outright gift of:
- Cash Stock Real estate
- Other: _____
- Respecting the wishes of donors and maintaining flexibility are important in the management of the YMCA's Endowment Fund. Please indicate the focus of your interest:
- _____
- Understanding that my participation may encourage others, you are free to use my/our name(s) in future Heritage Club communications.
- Please keep my/our names and participation confidential.

Estimated Value

- \$ _____ or
- _____ %

DONOR INFORMATION

Name _____

Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

My signature _____ Date _____

Printed name _____

Information shared on this form does not constitute a legal obligation and due diligence will be given to all gifts.
Tax Identification Number for your provider is 38-1358058.